Introduction:

Hello and thank you for choosing [Your Law Firm] for your bankruptcy needs. My name is [Your Name], and I'll be assisting you today. Before we proceed, please note that the information you provide is confidential and will be used solely for the purpose of evaluating your case. Let's begin.

Section 1: Personal Information

1. Full Name:
    a. Can you please provide your full legal name as it appears on official documents?
2. Contact Information:
    a. What is the best phone number to reach you, and may I have your email address?
3. Address:
    a. Could you please provide your current residential address?

Section 2: Financial Information

1. Employment:
    a. Where are you currently employed, and what is your occupation?
2. Income:
    a. Can you provide an estimate of your monthly income, including any additional sources of revenue?
3. Expenses:
    a. What are your major monthly expenses, such as rent or mortgage, utilities, and other necessary living expenses?
4. Debts:
    a. Please list all outstanding debts, including credit cards, loans, medical bills, and any other obligations.

Section 3: Legal History

1. Previous Bankruptcy:
    a. Have you filed for bankruptcy before? If so, when and under which chapter?

2. Legal Actions:
    a. Are there any ongoing legal actions or judgments against you?"

Section 4: Assets and Property

1. Real Estate:
    a. Do you own any real estate? If yes, please provide details on the properties.
2. Vehicles:
    a. List all vehicles you own, including make, model, and value.
3. Other Assets:
    a. Do you have any other significant assets, such as investments, retirement accounts, or valuable personal property?

Section 5: Goals and Concerns

1. Bankruptcy Goals:
    a. What are your primary goals in seeking bankruptcy assistance? For example, are you looking for debt discharge, reorganization, or asset protection?
2. Concerns:
    a. Are there specific concerns or challenges you would like us to address in your case?

Closing:

- Thank you for providing this information. We will review your details and get back to you shortly to discuss the next steps in the bankruptcy process. If you have any additional documents or questions, please feel free to share them during our consultation. Is there anything else you would like to add before we conclude?"

Remember to adapt the script to fit the specific requirements and procedures of your law firm. Additionally, ensure compliance with applicable laws and ethical considerations in your jurisdiction.